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Blueprint Two

Virtual drop-in session: testing
and onboarding

23 May 2024



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Testing



Kerry Rainer
Chief Strategy Director, Velonetic

DPS functionality will be released for testing across four cycles

Cycle 1
 Vanguard start: 15 April
 Customer testing start: 13 May

- Base premium and claim processing:**
- Direct, singleton, subscription open market business
 - Broker submissions
 - Technical processing (incl. queries)
 - OP, AP, RP on new business
 - Premium instalments
 - Delinked Premium entry
 - Premium corrections
 - Carrier response (incl. queries)
 - Standard EDIs and CWT
- Further functionality:**
- Reporting
 - Settlements
 - Additional elective services
- Fast follow (22 April 2024):**
- Remaining claims standard EDIs

Cycle 2
 Vanguard start: 28 May
 Customer testing start: 24 June

- More complex transactions, including:**
- Heritage reachback (premiums and claims)
 - Delinked premiums released
 - Claim sanctions
 - Claim corrections
- Premium A&S / IMR portal for submissions and work package tracking further functionality:**
- Remaining standard EDIs (LIMRES, RESETT, REDIAL)
 - Reporting
 - Writeback
 - LORS portal
- + Cycle 1 defects**

Cycle 3
 Vanguard start: 24 June
 Customer testing start: 22 July

- Additional functionality:**
- Proportional treaty submissions
 - Surplus lines
 - Lineslips
 - Facilities
 - Scheme Canada
 - DA
 - ARCS and DCF
 - Reporting
 - LORS EDIs
 - All bespoke EDIs
- Velonetic internal claims and premium workflows further enhanced** (including automated premium validation and additional premium query functionality)
- + Cycle 2 defects**

Cycle 4
 Vanguard start: 5 August
 Customer testing start: 5 August

- Final tranche of phase functionality:**
- Mid-market change
 - Mid-term broker change
 - Premium sanctions
 - Part VII
 - Experts
 - NAIC
 - Reporting
 - All Acord4ALL EDIs
 - Purged claims
 - Run off
- + Cycle 3 & 4 defects**

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Onboarding



Sean Anderson
Head of Service Transformation, Velonetic

Onboarding headlines



Version one of the onboarding guide is now live on the Velonetic website



Onboarding forms have been updated for testing based on Vanguard lessons learned



Onboarding form guidance video launched



Three customer drop-in sessions to support LIMOSS Co-ordinated Testing held



Onboarding for Co-ordinated Testing has begun

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Powered by DXC Technology | IUA | Lloyd's

Q&A



Sean Anderson
Head of Service
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Thank you!

If you have any further questions, please scan the QR code below

